VALPARAISO 💙 UNIVERSITY

Guide to Faculty Searches and Recruitment

2023

TABLE OF CONTENTS

ection 1 – Introduction
ection 2 – Types of Searches and Relevant Permissions2
2.1 Tenure-Track Positions
2.1.1 Submission Date2
2.1.2 Vacancies
2.1.3 Approvals2
2.2 Lecturers
2.2.1 Formal Request
2.2.2 Approvals2
2.2.3 Guidelines
2.3 Visiting Positions
2.3.1 Formal Request
2.3.2 Guidelines
2.4 Strategic Hires
2.5 Hires with Tenure or Advanced Rank
2.5.1 Rank of Assistant Professor
2.5.2 Approval from Dean and Provost
2.6 Exception to Normal Approval Timeline
ection 3 – Pre-Search Networking
3.1 Purpose of Networking
3.2 Networking Best Practices
3.2.1 Change Culture
3.2.2 Networking Plan
3.2.3 Additional Contacts
3.2.4 Candidate File5
3.2.5 Nominations
ection 4 – Role of the Search Process Advocate
4.1 Defining SPA
4.2 SPA Training

4.3 Evaluate Steps Needed to Enhance Diversity of Pool	. 6
Section 5 – Beginning a Search	. 6
5.1 Use of Interfolio Faculty Search Tool	. 6
5.2 Placement of Advertisements	. 6
5.2.1 Required Elements	. 6
5.3 Provost's Website/Inside Higher Education	. 7
5.4 Financial Support for Other Advertisements	. 8
5.5 Department and University Strategic Needs and Priorities	. 8
Section 6 – Diversity of Candidate Pool	. 8
6.1 Meet with Assistant Vice President for Diversity, Equity, and Inclusion	. 8
6.2 Provost-Level Interviews	. 9
6.3 Affirmative Action Reporting Program	. 9
Section 7 – Preliminary Interviews	. 9
7.1 Standard Questions	. 9
7.2 Salary Statement	10
7.3 Format	10
7.3.1 Using Video Conferencing	10
7.3.2 Interviewing at a Conference	10
7.3.2.1 Provost's Support	10
7.3.2.2 Interview Settings	10
7.4 Evaluating Credentials	11
Section 8 – On-Campus Interview	11
8.1 Approvals and Verification of Diversity in Pool	11
8.2 Scheduling	11
8.3 Elements of the Interview	12
8.3.1 Candidate Visit Schedule	13
8.4 Cost Limits	13
8.5 Hotel Accommodations	14
8.6 Diversity Questions	14
Section 9 – Making an Offer	16
9.1 Approvals and Elements of an Offer	16
9.2 Appointment Offer	16
9.3 Moving Stipend	16

9.4 I	Background Checks	16
Section	10 – Conducting Searches for Lecturers and Visiting Professors	17
10.1	Lecturer Search Procedure	17
	10.1.1 Scope of Search	17
	10.1.2 Advertisements	17
	10.1.3 Use of Interfolio Faculty Search Tool	17
	10.1.4 Interview Procedure	17
	10.1.5 On-Campus Interviews	17
	10.1.6 Interview with Dean	17
10.2	Visiting Search Procedure	17
	10.2.1 Scope of Search	17
	10.2.2 Advertisements	18
	10.2.3 Use of Interfolio Faculty Search Tool	18
	10.2.4 Interview Procedure	18
	10.2.5 On-Campus Interviews	18
	10.2.6 Interview with Dean	18
10.3	Full Search Requirement	18
	10.3.1 Treatment of Lecturer or Visiting Professor during Full Search	18
Section	11 – Hiring International Candidates	18
11.1	H-1B Process	19
11.2	Permanent Resident through Labor Certification (PERM)	19
11.3	Fees, Sponsorship Responsibilities, and Record Keeping Requirements (H-1B and PERM)	20
Section	12 – Interfolio Benefits, Access, and Support	21
12.1	Interfolio Benefits	21
12.2	Interfolio Access	22
12.3	User Roles	22
12.4	Creating a Position	22
12.5	Acknowledgement of Successful Application Submission	23
12.6	Help Center	23
Append	dix A – Interfolio Support – Common Questions for a New Search	24
A.1	Edit Search Committee Membership – Add or Remove Users	.25
A.2	Establish Custom Ratings Criteria and/or Set Up a Blind Review	31
A.3	Edit an Existing Position	35

4	appendix b - rosition request rorm	
	Appendix B – Position Request Form	51
		47
	A.6 Assign or Change an Application Status	17
	A.5 Assign or Change a Position Status	42
	A.4 Email Applicants	38

SECTION 1 – INTRODUCTION

This guide is a summary of the most current recruiting and hiring policies. All search committees must read and follow the guide as they progress through the hiring process.

If you have any additional questions after reading the guide, please contact the Office of the Provost at 219-464-5310 or email <u>Provost.Office@valpo.edu</u>.

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SECTION 2 – TYPES OF SEARCHES AND RELEVANT PERMISSIONS

2.1 Tenure-Track Positions

2.1.1 Submission Date

All academic units desiring a tenure-track faculty position must submit a formal request to their dean by May 10. The dean considers and ranks all requests and submits them to the Office of the Provost by June 1. The provost will then consider them in the context of all other proposals for faculty appointments across the University.

2.1.2 Vacancies

Vacancies that occur outside of the normal approval timeline described above are generally filled for the next year only using a one-year-term (visiting) appointment approach and based on funding approval from the Office of the Provost.

2.1.3 Approvals

On or near the fall census date, the provost will inform the deans of tentative approvals. On or about October 1, all academic units will be informed about which positions have been officially approved and advertising can begin. Should there be a special need to advertise prior to October 1, the dean will need to make a special request to the provost.

2.2 Lecturers

2.2.1 Formal Request

All academic units desiring to hire a new lecturer (benefit eligible, non-tenure-track) position must submit a formal request to their dean by May 10. The dean considers and ranks all requests and submits them to the Office of the Provost by June 1. The provost will then consider them in the context of all other proposals for faculty appointments across the University.

2.2.2 Approvals

On or near the fall census date, the provost will inform the deans of tentative approvals. By October 1, all academic units will be informed about which positions have been officially approved and advertising can begin.

2.2.3 Guidelines

Specific guidelines for conducting searches for lecturer positions are described in **Section 10** of this Guide.

2.3 Visiting Positions

2.3.1 Formal Request

Deans may request approval from the provost to fill visiting positions as the need for such a position becomes apparent due to sabbaticals or other leaves.

2.3.2 Guidelines

Specific guidelines for conducting searches for visiting positions are described in **Section 10** of this guide.

2.4 Strategic Hires

On rare occasions, tenure-track faculty hires may occur without a regular search for compelling reasons that are in the best interest of the University and in furtherance of its strategic plan and mission. To request such a hire, the chair (through his/her dean) or dean will write a letter to the provost documenting the (a) staffing need for the hire, (b) the qualifications of the person under consideration, and (c) how this particular person furthers the University's strategic initiatives or mission. The provost will determine if the staffing need is accurate, if funding is available, and, in consultation with the assistant vice president for diversity, equity, and inclusion and the president, whether the individual advances the University's strategic priorities and mission. If the provost approves the request, the candidate will still need to complete a successful on-campus visit before an appointment letter is offered. If the provost declines the request, the chair/dean can still submit a regular position request. The provost is not required to justify a denial of the request.

2.5 Hires with Tenure or Advanced Rank

2.5.1 Rank of Assistant Professor

Without prior approval of the provost of an exception, all searches will be at the rank of assistant professor and without immediate tenure.

2.5.2 Approval from Dean and Provost

During the course of a search, if the potential for hiring a candidate with advanced rank becomes viable, the search committee needs to obtain specific prior approval from the dean and provost for bringing such a candidate to campus for an interview. Such approvals will be rare given the potential negative impact on the hiring process and budgetary constraints. That is, once faculty salary budgets have been assigned at the start of the search process, it is difficult to identify additional funds to hire at an advanced rank.

2.6 Exception to Normal Approval Timeline

Occasionally, the provost may approve an exception to the normal timeline for hiring new faculty. Regardless of the situation, however, all subsequent and relevant hiring processes, as outlined in this guide, must be followed.

SECTION 3 - PRE-SEARCH NETWORKING

3.1 Purpose of Networking

One of the most important approaches to diversifying your candidate pool is the practice of networking. Networking is best described as our individual and collective ability to connect with colleagues inside our academic discipline and in professional organizations. It is the intentional

process of building relationships that can be leveraged to help increase applicant participation in the hiring processes.

For people of underrepresented populations, the networking process, i.e. reaching out in advance of a position opening, often has a powerful influence on their decision to apply and/or potentially work at an institution. Underrepresented populations frequently have additional considerations when applying for a position, such as the institution's location and/or access to their cultural needs, the social climate of the campus, whether the external community is friendly and welcoming, and whether they can find a place of worship. Because of these issues, building a rapport with our potential candidates is important to ensure that they know our institution is a welcoming workplace.

Networking is likely to be the primary tool used to diversify an applicant/candidate pool. Advertising is not enough and often does not yield diverse candidate pools; relationships do. It is important to understand that networking is not a one-time event but should be seen as an ongoing and sustained practice that should be happening as much as possible. The art of networking in both the short and long term can pay dividends in helping you achieve the goal of diversifying your candidate pools, which could ultimately increase your chances of hiring candidates whom you identify as bringing more diversity to your academic community.

3.2 Networking Best Practices

3.2.1 Change Culture

Change your culture by making everyone responsible for networking in order to present a positive image of your department.

3.2.2 Networking Plan

Build a networking plan. Spend time with your colleagues to find out who knows who, what schools you have relationships with, and how many colleagues of under-represented backgrounds you know and can tap into for assistance in helping you to network more and better. Thus, a department should routinely discuss its collective contacts with

- Graduate program directors
- Department chairs at HBCUs and HSIs
- Leaders in minority-focused professional organizations
- Alumni with contacts within the under-represented community

3.2.3 Additional Contacts

Develop a plan that includes reaching out in the following ways:

- Attendance at key conferences and professional meetings
- Participation in recruitment fairs, even when you are not recruiting
- Developing a wider set of professional partnerships
- Intentionally cultivating individual relationships

3.2.4 Candidate File

Create a potential candidate file with emails, business cards, or contact information of candidates you would like to recruit to your campus when a vacancy becomes available.

3.2.5 Nominations

When you have a vacancy, it is important to make contact with both of the following networks for nominations and applications:

- Contacts, particularly in your discipline, having influence with potential candidates and
- Potential candidates themselves.

SECTION 4 - ROLE OF THE SEARCH PROCESS ADVOCATE (former Diversity Advocate)

4.1 Defining SPA

Search Process Advocates (SPA) have been introduced to the faculty search/hiring process to support the search committee chair in promoting hiring best practices for faculty within their respective disciplines.

A search process advocate (SPA) should be identified when the search begins. The SPA is usually a member of the academic unit. However, if desired, the unit may work with the assistant vice president for diversity, equity, and inclusion to find a suitable SPA from the campus at large. The assistant vice president for diversity, equity, and inclusion should be notified of the choice.

4.2 SPA Training

SPAs have been trained to communicate the following critical concepts as a member of their hiring committee:

- What affirmative recruitment *is*, and what it *is not*.
- How to discuss these concepts comfortably with other colleagues and fellow search committee members.
- Respond and interrupt the resistance that sometimes stems from the unconscious bias behaviors and thoughts we all carry.
- Communicate the best practice and successful steps of a hiring process.

The SPA should guide the search committee through a discussion that identifies the underrepresented groups whose recruitment will be prioritized by the committee. Having this internal conversation may guide the committee to advertising choices, how to communicate with its network of contacts, and which final candidates to invite to campus.

4.3 Evaluate Steps Needed to Enhance Diversity of Pool

Before the search process begins, the academic unit should evaluate its commitment to diversity by identifying specific activities that it will undertake to attract underrepresented groups of applicants. For example, it should identify steps to enhance the diversity of the candidate pool and take due diligence to uncover whether its good faith efforts have developed a sufficiently diverse pool. A good faith effort should look like the following:

- Active engagement of the SPA;
- Active participation and engagement in the SPA's training on unconscious bias;
- Using your network to attempt to attract a diverse pool of candidates;
- Posting ads in publications that attract underrepresented groups; and
- Ongoing sustained conversations about diversity and engagement with the SPA, the associate provost for faculty affairs, and the assistant vice president for diversity, equity, and inclusion as needed.

SECTION 5 - BEGINNING A SEARCH

5.1 Use of Interfolio Faculty Search Tool

Upon receipt and approval of the position draft announcement by the dean and provost (**see Section 5.2**), the Office of the Provost staff will post all faculty positions to Interfolio.com. Interfolio is an online faculty recruitment system that efficiently manages collecting, organizing, and reviewing all applications for faculty positions.

5.2 Placement of Advertisements

Search committee chairs must first receive approval from their deans for any text used in the faculty position ads. The dean will then send the approved ad text to the provost. A template for a standard position announcement is provided in **Section 5.2.1**. The provost will inform the dean and the search committee chair when his office has approved ad text.

5.2.1 Required Elements

The advertisement text must incorporate the following critical information:

- Job title (The job title advertised must correspond with the actual title in the letter of appointment and Colleague system.)
- Job duties
- Job requirements
- Experience, if required, must be qualified and quantified. Do not use language such as "substantial or significant professional experience."
- "Teaching" must be a listed job requirement
- Degree required must be specified as well as the field in which it was earned or a "closely related field"
- The Lutheran statement
- The diversity commitment of the University through recruitment
- The mandatory criminal background check statement

A standard position announcement template is provided below. A Word version of the position announcement template is also available on the Office of the Provost website at https://www.valpo.edu/provost/2014/06/05/recruitment/. Any exceptions to the template must be approved by the dean and provost.

Position Title

Valparaiso University invites applications for the position of ______, in the Department (College) of ______ (URL _____). Valparaiso University ("Valpo"), a community of learning grounded in the Lutheran tradition of scholarship, freedom, and faith, prepares students to lead and serve both church and society. Located one hour southeast of Chicago on a 310-acre campus, Valpo is a comprehensive university with an enrollment of approximately 3,000 undergraduate and graduate students. Valpo is consistently recognized as one of the best private universities in the Midwest and is located in Valparaiso Indiana, a county seat of 30,000 residents with high quality schools and an active social community.

[The next two paragraphs, describing the position and candidate qualifications, are supplied by the search committee. The text here is suggestive of format and content.]

The successful candidate will teach courses in _____, typically with a 21-credit teaching load, plus additional research and campus citizenship activities.

Candidates should have a Ph.D. (ABD considered) in ______ or a closely related field. Additionally, candidates should have experience at ______.

As a campus with an increasingly diverse student body, we encourage applications from individuals committed to mentoring students from underrepresented communities. Please submit a cover letter, curriculum vitae, teaching statement, research statement, and contact information for three references to Interfolio at ______. In your cover letter, please include brief statements of (a) how you might contribute to the university's distinctive mission and (b) what experiences you have had which will enable you to mentor a diverse student body. Candidates who submit names of references should expect that the search committee will contact these references in confidence and that credentials will be confirmed prior to hire. Employment will require a satisfactory criminal background check. Applications will be considered until the position is filled; however, applicants are encouraged to apply by ______ for timely consideration.

Valparaiso University does not unlawfully discriminate and aims to recruit persons of various backgrounds and experiences to develop and support its diverse community. Its entire EOE policy can be found at http://www.valpo.edu/general-counsel/policies/equal-opportunity-policy/.

Applicants will be given the following prompt in Interfolio for the teaching statement requirement: Please provide a teaching statement that describes your philosophy and general approach to teaching as well as specific examples of practice, with attention to how you pedagogically engage a diverse student body.

5.3 Provost's Website/Inside Higher Education

All open faculty position announcements can be viewed in full on Interfolio by clicking on the following link, which is posted on the Office of the Provost website: https://apply.interfolio.com/16338/positions. Each position announcement is also posted

online for 60 days on InsideHigherEd.com. Print ads are no longer required to satisfy visa requirements for foreign national candidates as long as the online advertisement is posted in a national publication for at least 30 days.

5.4 Financial Support for Other Advertisements

In addition, the Office of the Provost will pay up to \$400 toward the cost of additional ads as selected by the search committee. Any additional cost beyond the limit of \$400 will be paid by the department requesting additional ads. The Lilly Fellows Program places their own ads at their own cost after ad text has been approved by the provost and permission to search has been granted. Academic units are encouraged to post positions on applicable professional organization social media sites and job boards. The Office of the Provost maintains a list of websites that search committees might use to post ads which attract candidates from underrepresented groups.

The list is available at the following link: https://www.valpo.edu/provost/2014/06/05/recruitment/.

Inform the Office of the Provost about all job postings so future advertising decisions can be made. Copies of all posted ads should be sent to the Office of the Provost for their records.

5.5 Department and University Strategic Needs and Priorities

Once a search has been authorized, the dean and the department must work together to ensure that the search committee consists of members who are fully informed regarding departmental-level and university-level strategic needs and priorities. That is, as a search committee enumerates the various characteristics it seeks in a hire, it should also include in this mix characteristics sought by the University in faculty hires. The priorities defined in the University Strategic Plan should always inform the search. Thus, the search committee members should be committed to seeking a candidate who supports the University's larger mission, even as the candidate fulfills the specific needs of the academic unit. In this context, the University's vision of our Lutheran ethos, mission, and leadership, often manifested through service and its strong commitment to diversity, must be highlighted.

SECTION 6 – DIVERSITY OF CANDIDATE POOL

6.1 Meet with Assistant Vice President for Diversity, Equity, and Inclusion

The deans and the department chair should specifically ensure that the search committee members are favorable to a diverse applicant pool. It is recommended that each academic unit schedule at least one meeting with the assistant vice president for diversity, equity, and inclusion, who will provide proactive strategies to facilitate recruiting diverse candidates.

6.2 Provost-Level Interviews

Campus interviews at the Office of the Provost level may also include the assistant vice president for diversity, equity, and inclusion or a representative (dependent upon her availability). The presence of the assistant vice president at provost-level interviews brings attention to the University's commitment to the recruitment of diverse candidates and can provide encouragement to minority candidates to consider Valparaiso University seriously.

6.3 Demographic Data Collection

The University collects faculty applicant data so it can ensure a fair and equitable workplace. Interfolio's ByCommittee software collects the necessary records for faculty applicants, and the HR office has access to this data.

SECTION 7 – PRELIMINARY INTERVIEWS

Before moving to semi-final interviews, the dean should discuss general appointment terms (rank, salary ranges, tenure status, position assignments, start-up funds, program expectations, etc.) with the department chair and search committee chair, as appropriate.

7.1 Standard Questions

Since recruiting of foreign nationals is now routine, each semi-final interview candidate should be asked this question: "Are you legally authorized to work in the United States?" If a candidate says "no," they will need visa assistance. (See **Section 11 – Hiring International Candidates** for additional information.) In particular, you should determine if the candidate is studying in the United States as a Fulbright Scholar.

Candidates should be asked about their research agenda; these questions might focus on exploring the candidate's understanding of the teacher/scholar model that the University embraces. They should also be asked about their teaching experience and their ability to use high impact learning practices in their classrooms.

Candidates should be informed of the University's Lutheran identity and heritage. The resulting discussion should be used to help the search committee begin to develop an understanding of the candidate's interest in advancing the general mission of the University.

Candidates should be asked about their cultural competencies. Concentrating on an applicant's diversity experience, education, and attitude can yield vital information concerning the applicant's willingness to work with diverse colleagues and students as well as demonstrate the University's commitment to diversity to all candidates being interviewed. (Potential questions are provided in **Section 8 - On-Campus Interviews**.)

It is illegal to ask applicants about their marital status, familial status, race, color, gender, ancestry, sexual orientation, national origin, age, disability, or veteran status. Because

Valparaiso University is an institution whose purpose and character are primarily religious, it is legal to give employment preference to members who share the University's religious August 2023 affiliation. Candidates may be questioned about how their religious beliefs and affiliations might support the University's mission.

7.2 Salary Statement

During the preliminary interview, candidates should be informed of the rank and salary range expected for the position. Within reason, the committee should answer any questions that the candidate might have about compensation.

7.3 Format

Semi-final candidates are typically interviewed by phone (individual or search committee conference calls are appropriate) or via video conferencing tools (i.e. Zoom, Google Meet, WebEx, etc.). If possible, this interview should include a search process advocate.

7.3.1 Using Video Conferencing

If the search committee chooses to use video conferencing, please keep these tips in mind:

- Set an example and be as prepared as the candidate. Prepare questions in advance. Do not arrive late to the meeting.
- Be familiar with the technology. Adjust the volume if necessary. Make sure all the committee members are on-camera. Ensure the video conferencing program is updated ahead of time.
- Think about your location before starting. Is there clutter on your desk? Is the room well lit?
- Determine whether you need to record the conversation.
- Consider typing your questions into the chat area so all candidates can clearly see and understand what they are being asked.

7.3.2 Interviewing at a Conference

Personal interviews at national or regional professional meetings can be an effective way to achieve the first screening of semi-final candidates.

7.3.2.1 Provost's Support

The Office of the Provost may cover interview-related conference expenses for one interviewer. Please contact the associate provost for faculty affairs to determine the amount and type of financial support available. Typically, this support will cover the marginal costs associated with the search and not the routine costs of a faculty member attending the conference. College or departmental funds may cover expenses for additional interviewers to attend the conference.

7.3.2.2 Interview Settings

Under no circumstances should conference interviews be conducted in hotel bedrooms or rooms that may be mistaken for such. Interviews may only be conducted in public spaces or in rooms clearly marked as conference rooms. Under no circumstances should a candidate for a position accompany an employee of Valparaiso University to a private hotel room.

7.4 Evaluating Credentials

It is reasonable to assume that all semi-finalist candidates meet the basic qualifications for the position. At this point in the search, as the committee decides whom to invite to campus, it should assess the "value added" for different characteristics. For example, this is the point to determine whether a candidate's administrative experience, teaching experience, research experience, or cultural competency is more beneficial to the department than other types of experience. The SPA will help support this approach, acting as an advocate of diversity throughout the search process. After inviting a candidate to the on-campus interview, the committee should then begin contacting a candidate's list of references.

SECTION 8 – ON-CAMPUS INTERVIEW

8.1 Approvals and Verification of Diversity in Pool

When the search committee is prepared to invite candidates for on-campus interviews, the search committee chair must write a memo to the dean which

- (a) Briefly describes the efforts that the search committee has undertaken to diversify its candidate pool.
- (b) Identifies the <u>two</u> candidates that the search committee wish to bring to campus and briefly explains why they were chosen.
- (c) Identifies the next three candidates in the pool and briefly notes why they were semifinalists.

The dean forwards this information to the provost, addressing any diversity recruitment issues and requesting permission to schedule campus visits for the top **two** candidates.

If the department or college cannot sufficiently demonstrate a reasonable effort to diversify the pool of applicants, the Office of the Provost may delay the campus visits until the issue is resolved. However, upon the recommendation of the dean, the visits may be allowed to proceed.

With the concurrence of the dean, the provost will authorize on-campus interviews for the top two candidates. The provost will also pre-approve (or not) candidates three through five to expedite sequential interviews with each of them if the first two candidates are both deemed unacceptable or decline an offer after their on-campus interviews.

Reasonable costs for all approved interviews will be borne by the Office of the Provost.

8.2 Scheduling

Once a candidate has been approved for a campus interview, the search committee chair should contact the Office of the Provost with the name and contact information of each candidate approved for campus interviews. The provost office staff will assist with travel and lodging information, provide instructions for reservations, and schedule interview

August 2023

appointments for the candidates with the associate provost for faculty affairs and assistant vice president for diversity, equity, and inclusion, if available. Visiting professor candidates do not need to interview with the associate provost for faculty affairs. The search committee chair is expected to communicate with the candidates directly.

<u>Candidates should book their own travel.</u> The Office of the Provost will reimburse each candidate the reasonable cost of an economy class round trip flight. Only under exceptional circumstances will the Office of the Provost book the ticket for the candidate or approve a higher reimbursement rate.

To obtain the most economical rates, flights often must be booked **at least two weeks in advance**. This timeline is consistent with scheduling interviews with the dean and the associate provost while the candidate is on campus.

Candidate visits will be limited to a one-night stay, which may be increased to two nights if warranted by a particular situation, such as airfare cost savings or travel distance (e.g. international travelers). Outside of these particular situations, costs for any additional night's stays will be covered by the requesting department. Again, please consult with the provost office staff before having candidates book a two-night stay.

8.3 Elements of the Interview

The following elements are expected in a campus interview:

- a. Interview with the full search committee and other faculty in the academic unit.
- b. Interview with selected students.
- c. Candidate presentation to department faculty and students (e.g., a review of the candidate's current research, a demonstration/performance, a class lecture/discussion). Presentations of both a class lecture/discussion and scholarly work are preferred.
- d. Interview with the dean, followed by interview with the associate provost for faculty affairs at which the assistant vice president for diversity, equity, and inclusion may be present or her designee (these appointments do not have to be consecutive).
 (Lilly Fellows Program candidates will visit with the provost and with the assistant vice president for diversity, equity, and inclusion during a special weekend of events.)
- e. Interviews with faculty members in programs closely associated with the position.
- f. Discussion of special program/equipment needs of final candidates (computers, instrumentation, support services, etc.).
- g. Attention should be given to the candidate's personal needs: housing, spouse employment, children, concerns, etc. The search committee should be prepared to answer candidates' questions on these topics. In addition, the Office of the Provost has created a Google recruitment folder that can be shared with candidates. The folder consists of useful information about benefits, Valpo course catalogs, the

Faculty Handbook, and a Travel Expense Report form – all in one single location. Anyone who has the link can access the folder at <u>https://drive.google.com/drive/folders/1v0BI3qwp7bk8jCeCOHxj_7WcUuoUo2wh?u</u> <u>sp=sharing</u>

h. For candidate from historically underrepresented groups, care should especially be given to include colleagues from these underrepresented groups in interview sessions and social settings.

8.3.1 Candidate Visit Schedule

An example of a candidate visit schedule is below:

Day 1	
2:00	Depart airport
3:30	Arrive in Valparaiso
	Key community points on the drive to campus
4:45	Tour of campus
5:15	Lodging
6:00	Dinner with academic unit members
Day 2	
8:00	Breakfast with students
9:00	Interview with dean (45 minute max)
10:00	Chapel Break activity
10:30	Presentation (50 minutes w/questions)
11:30	Lunch with academic unit members
12:30	Interview with associate provost and assistant vice president for
	diversity, equity, and inclusion, if available (45 minutes max)
1:30	Other activity
2:30	Exit interview with unit chair (30 minutes)
3:00	Depart for airport
5:00	Arrive at airport

8.4 Cost Limits

Departments or colleges should ensure that each candidate receives a Travel Expense Report form during their interview. Candidates should also receive instructions on how to turn in the completed form, with receipts, to the Office of the Provost (or Lilly Fellows Program office for Lilly Fellow candidates) for reimbursement for any other reasonable expenses paid personally. The Office of the Provost will work with the search committee chair to help identify the most cost-effective option for transportation to and from the airport (regional bus service, shuttle service, rental car, mileage for pickup, etc.). Uber/Lyft services should be used sparingly and only in the event all other travel options are exhausted or proven to be less cost-effective. A candidate may drive his or her personal vehicle and be reimbursed for mileage at the prevailing rate, if this is more cost effective and/or time effective for the distance involved. The candidate

will be reimbursed for any individual meals at the per diem rate indicated in the current Valparaiso University Travel Policy – no receipts required.

University employees/departments must follow the Valparaiso University Travel Policy and the Hospitality Policy for expenses related to interviewing candidates. For meals with prospective employees, the Hospitality Policy specifies that the number of attendees should be determined in advance by the area vice president. Per this requirement, the provost hereby gives blanket approval **for the following:**

- a. Meals for the candidate and <u>two</u> Valpo employees will be paid by the Office of the Provost (1 lunch, 1 dinner, and 1 breakfast);
- ALL expenses for additional Valpo employees and ALL alcohol must be charged to a department/college <u>restricted account;</u>
- c. If the department or college desires a larger social gathering, then a reception should be arranged at a faculty home or university space, and costs should be kept within modest bounds and charged to a department/college <u>restricted account;</u> and
- d. In addition to the above guidelines, a third employee at a meal, who represents diversity in at least one way (i.e. race, gender, etc.), will be paid for by the Office of the Provost if vetted and approved by the assistant vice president for diversity, equity, and inclusion. This additional employee is only authorized if the department believes his or her presence would help attract the candidate and if approved in advance.

We invite the committee to schedule one meal at Founders (**see Section 8.3.1**). This gives the candidate a chance to see students and experience the Union dining facilities. The Office of the Provost can assist with ordering vouchers from Parkhurst Dining for any candidate meals in Founders.

8.5 Hotel Accommodations

Contact the provost office staff with the name of each candidate approved for campus interviews and the date(s) the candidate will be on campus. A staff member will discuss lodging details and provide instructions for making reservations with a local hotel chain that has negotiated special discount pricing. **Candidate visits will be limited to a one-night stay**. Lodging expenses will be paid directly by the Office of the Provost (through a purchase order), not the candidate.

8.6 Sample Questions

During the on-campus interview process, some of the following questions should be asked to assess the candidate's cultural competencies. The questions are grouped to suggest themes that might be discussed at different points in the interview process.

<u>Group 1</u>

• What communities have you worked in that are different from your own, and what was your role?

August 2023

- What was the most important lesson you learned from that experience?
- Provide some examples of your past/current participation in organizations that represent historically underserved/underrepresented groups.

Group 2

• Tell us about a time you worked with someone who had a significant social identity that was different from your own. What were the rewards and challenges of working with that person?

Group 3

- What does cultural/intercultural competence mean to you?
- What learning activities or experiences have you participated in related to human diversity?
- Describe how you will continue to develop your intercultural competence?

Group 4

- What on-going professional development activities have you participated in that focus on awareness of human differences?
- How have you applied that learning to your professional life?
- What opportunities have you taken advantage of to participate in internal teams or committees focused on human diversity awareness?
- What activities outside of work have you engaged in that focus on addressing the needs of underrepresented groups?

<u>Group 5</u>

- When have you told the truth and paid the price?
- Do you give back to your community? If so, how?
- If you volunteer, where and why?

<u>Group 6</u>

- In this position, how do you think you might be able to support the department's or college's philosophy?
- Do you have experience working in culturally diverse communities?
- How have you integrated multicultural issues as part of your professional development?
- Have you participated in diversity events and organizations at your institution or at other colleges and universities?
- How will your efforts with regard to diversity also support our distinctive Lutheran, Christian ethos, and mission?

SECTION 9 – MAKING AN OFFER

9.1 Approvals and Elements of an Offer

The department chair or search committee chair creates the final candidate selection recommendation to the dean. Official university transcripts for the highest degree should be included with this recommendation. If official transcripts are not available, copies will suffice with the stipulation that official transcripts will be submitted as soon as possible.

9.2 Appointment Offer

Please note that the academic unit chair or search committee chair cannot make a verbal offer to a candidate without approval from the provost and dean. The dean prepares a memo to the provost, requesting an appointment letter to the final candidate, including title, salary, credit toward tenure or visiting term, mailing address, email address, and other pertinent information. In no case shall a candidate's race, color, national and ethnic origin, age, gender, disability, sexual orientation be a factor in offering or not offering a candidate employment.

The provost consults with the associate provost for faculty affairs and the assistant vice president for equity, diversity and inclusion regarding the appointment offer. Once approved, the written letter of appointment from the president will be prepared promptly, and normally the candidate will be granted two weeks from the date of issuance to accept or reject the offer. If a different deadline is preferred, include details with the appointment request from the dean to the provost.

9.3 Moving Stipend

The University does not reimburse for moving or house-hunting expenses. Instead, the candidate will be given a one-time stipend through payroll with appropriate taxes withheld. The Office of the Provost pays the cost of the stipend based on moving distance (\$750 for moves up to 500 miles, \$1,500 for 501-1,000 miles, and \$2,000 for over 1,000 miles – Lilly Fellows will fund at a different rate from their own accounts.) A dean may enhance the one-time stipend from Dean's Annual Fund dollars only and must include this in the memo to the provost. Letters of appointment to visiting faculty or fellows will include a stipulation that a second stipend will not be offered should they be offered a tenure-track position for the following year.

9.4 Background Checks

A mandatory criminal background check will be started at the same time that the letter of appointment is emailed. The department chair or search committee chair notifies the candidate by phone of the forthcoming offer. The chair and dean will be notified when the letter of appointment is emailed and when the signed letter of appointment is returned. They will also be notified about the status of the criminal background check. Please notify the Office the Provost about any rejected offers of appointment.

SECTION 10 – CONDUCTING SEARCHES FOR LECTURERS AND VISITING PROFESSORS

10.1 Lecturer Search Procedure

10.1.1 Scope of Search

For a lecturer or visiting appointment, the search committee will discuss the scope of a search with the dean. This discussion may include plans to seek candidates from underrepresented groups to fill the position. The dean will have discretion in these matters on a case-by-case basis. See the paragraphs below for specific search guidelines.

10.1.2 Advertisements

The scope of a search for lecturers is typically local or regional in scope. The Office of the Provost will provide support for advertisements related to lecturers.

10.1.3 Use of Interfolio Faculty Search Tool

Interfolio should be used as the support software in these searches.

10.1.4 Interview Procedure

<u>Finalists for a lecturer position are interviewed in a sequential nature: one candidate is</u> <u>interviewed and a decision is made about an offer before interviewing a second</u> <u>candidate.</u>

10.1.5 On-Campus Interviews

On-campus interviews are not necessary, but strongly encouraged. If they are not used, video conferencing, i.e. Zoom, Google Meet, WebEx, etc., are required. The Office of the Provost has limited funds available to bring lecturer candidates to campus for interviews.

10.1.6 Interview with Dean

Candidates must be interviewed by the dean in person or via video conferencing. Interviews in the Office of the Provost are not expected but welcomed. The information in the Provost Office's Google recruitment folder should also be shared with any candidates. Anyone who has the link can access the folder at

https://drive.google.com/drive/folders/1v0BI3qwp7bk8jCeCOHxj_7WcUuoUo2wh?usp=sha ring

10.2 Visiting Search Procedure

10.2.1 Scope of Search

The scope of a search for a visiting professor can vary greatly, with the complexity generally increasing the earlier that the need for the position is identified.

- a. Candidates can be found via contacts with regional graduate schools.
- b. Candidates may be found via national searches.

10.2.2 Advertisements

The Office of the Provost will provide support for advertisements related to visiting professorships.

10.2.3 Use of Interfolio Faculty Search Tool

Interfolio should be used as the support software in these searches.

10.2.4 Interview Procedure

<u>Finalists for a visiting position are interviewed in a sequential nature: one candidate is</u> <u>interviewed, and a decision is made about an offer before interviewing a second</u> <u>candidate.</u>

10.2.5 On-Campus Interviews

On-campus interviews are not necessary. If they are not used, video conferencing, i.e. Zoom, Google Meet, WebEx, etc., are required. The Office of the Provost has limited funds available to bring candidates to campus for interviews.

10.2.6 Interview with Dean

Candidates must be interviewed by the dean in person or via video conferencing. Interviews in the Office of the Provost are not expected. The information in the Provost Office's Google recruitment folder should also be share with any candidates. Anyone who has the link can access the folder at

https://drive.google.com/drive/folders/1v0BI3qwp7bk8jCeCOHxj_7WcUuoUo2wh?usp=sha ring

10.3 Full Search Requirement

If a position is converted to a tenure-track position, colleges or departments are required to conduct a full search, even if a lecturer or visiting faculty member currently occupies that position. Under no circumstance will hiring requirements be waived.

10.3.1 Treatment of Lecturer or Visiting Professor during Full Search

If a position held by a lecturer or visiting professor is converted to a tenure-track position, steps should be taken to ensure that the lecturer or visiting professor is treated in a manner consistent with other candidates, assuming that they apply for the position.

SECTION 11 – HIRING INTERNATIONAL CANDIDATES

Please consult the director of international students and scholars in the Office of International Programs (OIP) as early as possible if your department is considering a foreign national for an open position.

August 2023

This section focuses on H-1B and Legal Permanent Residence (LPR), which are the most common petitions submitted for foreign nationals who are hired for tenure-track positions. The H-1B category must be pursued for tenure track faculty positions if the individual does not otherwise have lawful permanent residency or work authorization.

Please refer to the Office of the Provost website for additional detailed information regarding foreign national recruiting needs: <u>https://www.valpo.edu/provost/2014/06/05/recruitment/</u>.

11.1 H-1B Process

1. Search and Screen Process:

• OIP encourages the search committee chair and/or department chair to keep records of the search and screen process, should an eventual application for lawful permanent residency be supported. See **Section 11.2** on Permanent Resident through Labor Certification (PERM).

2. Phone/Virtual Interview:

- Appropriate question: "Are you legally authorized to work in the United States?"
- Inappropriate question: "Are you a U.S. citizen or Green Card holder?"
- Inform the candidate that OIP will be consulted on what steps the University will pursue to secure work authorization.
- Take notes on any details the candidate volunteers and consult with OIP.

3. Verbal Offer and Verbal Acceptance:

- By the time you offer a position to a candidate, you should have already consulted with OIP regarding the next steps.
- Departments must pay the H-1B beneficiary the actual wage level paid to all other individuals with similar experience and qualifications for the specific position or the prevailing wage determined by the Department of Labor (DOL) for the occupation in the area of employment, whichever is higher (http://www.flcdatacenter.com).
- Contact OIP when you have offered the position and the candidate has verbally accepted the position.
- 4. **OIP and the University's immigration attorney** will identify prevailing wage, ensure that the offered wage meets the H-1B requirement, and prepare the United States Citizenship and Immigration Services (USCIS) and Department of Labor forms.
- 5. If there is a **change** in employment locations, job responsibilities, or reduction in salary, it may be necessary to refile the H-1B and labor certification application.

11.2 Permanent Resident through Labor Certification (PERM) Special Handling for Faculty:

Processing must be commenced immediately upon hire so that the Department of Labor filing can be made within 18 months of the initial offer letter date. A **competitive recruitment** process must be conducted. Advertisements must be placed with sources that the University normally uses in recruiting faculty positions.

Advertisement:

- One print advertisement (i.e., Chronicle of Higher Education). A copy of the tear sheet that shows the name and date of the publication is needed.
- Alternatively, an advertisement can be posted online on the career page of a
 national publication related to the occupation (e.g., The Chronicle online) for <u>at least
 30 days</u>. For online posting, print a copy from the website when the job is posted
 and before it is taken down. Please include the date of posting and the URL of the
 website.
- If the advertisement contains any requirements for the position, the candidate must be able to document that he/she gained all of the requirements prior to joining the University, including obtaining a degree if the advertisement states that it is required for the position.

The **advertisement text** must contain the following:

- Job Title (The job title advertised must correspond with the actual title in the letter of appointment and Colleague system.)
- Job Duties
- Job Requirements
- Experience, if required, must be qualified and quantified. Do not use language such as "substantial or significant professional experience."
- "Teaching" must be a listed job requirement.
- Degree required must be specified as well as the field in which it was earned, or a "closely related field."

We begin to have issues when the advertisement is overly detailed and the selected applicant does not possess all of the requirements contained in the advertisement.

11.3 Fees, Sponsorship Responsibilities, and Record Keeping Requirements (H-1B and PERM) Fees:

- The employer must pay all H-1B related fees, and the faculty may not reimburse the University for these fees. For tenure-track positions, "the Provost's Office will cover the costs associated with filing the H-1B visa and PERM **certification** fee but will not cover the premium processing fee or additional PERM fees," as stated in the recruitment memo from the Office of the Provost dated September 2013. The processing of Form I-140 and Form I-485 are beyond the PERM certification process, and will not be covered by the Office of the Provost. Departments are encouraged to either budget for this or ask the faculty member to budget for this expense.
- If there is a **change** in employment locations, job responsibilities, or reduction in salary, it may be necessary to refile the H-1B and labor certification application. The Office of the Provost generally does not cover the filing and legal fees associated with such amendment. The college or department will be responsible for the fees and the faculty may not reimburse the college or department for these fees.

Sponsorship Responsibilities:

In order for a labor certification to be filed under PERM, the following steps must be taken:

- Discuss request with Office of International Programs.
- Departments must pay the employee at least the prevailing wage as determined by the DOL.
- The employer pays all costs associated with the preparation, filing, and obtaining a labor certification (Form ETA9083) including attorney fees and advertisements.
- All applicants must be considered for the position on a timely basis and the University must report how it determined whether each application was (or was not) the most qualified applicant for the position.
- Records must be kept for five years from the date of the PERM approval.

Record Keeping Requirements for PERM:

The following documents must be kept for five years from the date of the PERM approval:

- Copies of all resumes and applications for all applicants
- Completed resume review
- Copy of recruitment report
- Copies of all advertisements
- Copy of prevailing wage (OIP has a copy)

Note: If a department or the beneficiary misses the 18-month window for Special Handling, or if a print/online advertisement was not used, or if the print/online advertisement does not qualify for the special handling procedure, then the standard labor certification regulations apply. See Standard Labor Certification section on the Office of the Provost website at https://www.valpo.edu/provost/2014/06/05/recruitment/

SECTION 12 – INTERFOLIO BENEFITS, ACCESS, AND SUPPORT

12.1 Interfolio Benefits

Interfolio's online faculty search system was designed to make the search process more efficient.

- Application requirements can be tailored to the needs of each position.
- Candidate documents and data are collected online, including confidential letters of recommendation and supplemental questions, and stored securely.
- Committees can communicate with applicants at any state of the search.
- Committees can review applications on their own timeline, from anywhere.
- Each committee can customize evaluation criteria, workflow, and committee structure.
- Committees can evaluate candidates with customizable scoring rubrics.
- Process ensures adherence to institutional standards.
- EEO data is collected up front as part of the candidate's application.

12.2 Interfolio Access

If you are a new "user" of the Interfolio system, then you will need to request access by contacting the staff in the Office of the Provost. Once your information (name and email) is entered into the system, you will receive a welcome email from Interfolio, which will link you to a page to create a password. Your account username is your Valpo email.

12.3 User Roles

Interfolio has four different user roles. A user's role determines his/her capabilities in the program. Some users may have more than one role.

- 1. Search Committee Evaluators Evaluators are assigned to one or more search committees by a Committee Manager or Administrator. They can view, add labels, and rate and comment on applications.
- 2. **Committee Managers** Committee Managers supervise searches at the department level. They can edit settings and statuses, view reports, communicate with candidates, and evaluate applications.
- Administrators (Office of the Provost) Administrators create, manage, and monitor searches at the organizational level to which they have access. Institutional administrators can control settings and view positions, applications, and reports across an entire institution.
- **4. EEO Officers (Human Resource Services)** Equal Employment Opportunity Officers monitor and run EEO reporting on open positions to which they have access.

12.4 Creating a Position

Once the position announcement text is approved by the dean and provost, the staff in the Office of the Provost will create the position in Interfolio.

Creating a search is a seven-step process that guides the user through the process of creating a set of requirements for the position, giving members of the search committee access, and creating a landing page with a unique URL that will serve as the online application for the open position.

These are the steps involved:

- 1. Position Description and Dates
- 2. Required Documents
- 3. Evaluation Settings
- 4. Application Forms
- 5. Search Committee Members
- 6. Internal Notes
- 7. Review and Publish

Please note: The Interfolio system sends reminder notices to candidates with incomplete applications **if a closing date has been established for the position**. If your announcement text does not include a firm closing date, applicants will NOT receive reminders to complete their applications before the deadline.

Once the position is created, the staff in the Provost Office will notify the search committee chair that the position has been created and provide him/her with the unique URL for the position (which can then be used in any other advertising for the position). The committee chair will then be able to access the position to edit the text, dates, or required documents, add search committee members, change the position's status (accepting applications, reviewing applications, interviewing finalists, position closed), or set evaluation criteria. Please note, at least one evaluation criteria must be created in order to rate candidates.

If a search committee chair is unable to find the name of a search committee member, he/she must notify the Provost Office staff, who will then add the name to the system.

12.5 Acknowledgement of Successful Application Submission

When a position is created in Interfolio, the Provost Office staff will also set up a generic Valpo automated email that will acknowledge successful application submissions. Please note - applicants will not receive this automated email if they fail to click the final submit button when uploading their application documents.

Email Example: Subject: Thanks for Submitting Your Application

Thank you for submitting an application for a position at Valparaiso University. We greatly appreciate the time and effort you have invested in the application process.

12.6 Help Center

Interfolio provides user support through its online portal. If you have already established your account, you can access detailed help by signing into your account:

https://account.interfolio.com/login

and visiting the Product Help Center:

http://product-help.interfolio.com/

If you have questions about how to accomplish a specific task, try searching the extensive knowledge base of articles with step-by-step instructions at the online Product Help Center or search the articles included in Appendix A of this guide.

If you cannot find answers to your questions online, please email <u>help@interfolio.com</u> or call (877) 997-8807 (9 a.m. – 6 p.m. Eastern Time, Monday thru Friday) for support.

Appendices A and B

Interfolio Support –

Common Questions for a New Search

and

Full-Time Faculty Position Request Form

APPENDIX A.1

Edit Search Committee Membership (Add/ Remove Users)

In order to be added to a search committee, a person must first be added to the program as an Interfolio Faculty Search user.

Committee Managers and Administrators often add users to a search committee during the process of creating a position, but it is simple to edit the membership of an existing search committee from the "Applications" page of a position.

First, make sure the committee member has been added as a Interfolio Faculty Search user

If your potential committee member is not already an Interfoio user, you will need to add them to the program.

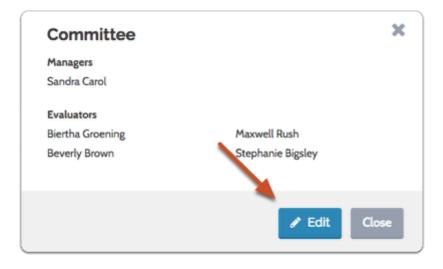
Find and click the position title to open the list of applicants for the position

Q Search Positions		Filter 🗸				Sort by Da	ite 🗸
NAME	-	STATUS	TYPE	OPENS	CLOSES	APPLICATIONS	
Associate Professor of Ortho College of Dentistry	dontic Dentistry	ACCEPTING APPLICATIONS	Faculty	Jan 31, 2016	Jun 24, 2016	2	q
Associate Professor of Period College of Dentistry	dontics	ACCEPTING APPLICATIONS	Faculty	May 10, 2016	Nov 6, 2016	0	q

Click "Positions Actions" and then the View Committee Option

*Demo University > Positions > Assistant Professo	or of Landscape Arc	chitecture		Position Actions 🗸
Unit Department of Architectural History	Status Accepting Applications change	Opens Sep 1, 2015	Closes Aug 16, :	Edit Position View committee View position details
APPLICANTS (5 of 5)	Filter 葦		Saved Views	View referral sources Tour this page Add new applicant Close position
Applicant Name	Date Updated 🗢 App	olicant Status Tags		My Overall Rating 🗘

Click "Edit"



APPENDIX A.1

Click "Add Member" to call up a list of available Interfolio users who can serve on your committee

ByCommittee – Positions Assistant Professor of 20th Century Music Search Committee	
+ Add Member + Add Manager	
0 Committee Members	
✓ Save & Continue Skip Step	

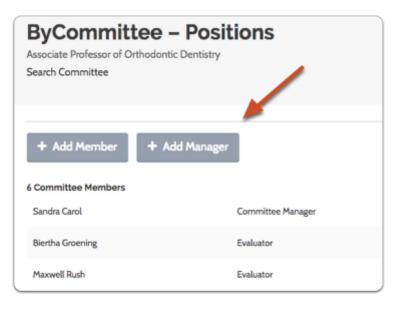
Search for the user by first or last name, and click "Add" to add them to the committee

As you are typing, matches of existing Interfolio users will appear.



Q Search		Sor	t By Name 🗸
IRST NAME	LAST NAME	EMAIL	
Frank	Brown	fbbbødemo.edu	+ Add
Patrick	Dawkins	pddddddødemo.edu	+ Add
Sylvia	Grangerford	emalineødemo.edu	+ Add
Jennifer	lscott	jsssiødemo.edu	+ Add
Deborah	Largent	dllllødemo.edu	+ Add
Winks	Lawndale	lawndale@demo.edu	+ Add
Frank	Lee	flløderno.edu	+ Add
Andrea	Lyli	allllødemo.edu	+ Add
Darrin	Magnus	dmmmødemo.edu	+ Add
Arnold	Mink	am@demo.edu	+ Add
	First Previo	us 1 2 Next Last	

Click "Add Manager" to call up a list of available Committee Managers for your committee



Click "Add" to add the user as Committee Manager

1 This list displays users who have been assigned the role of Committee Manager for the



unit in which you are working. If you don't see the user you are looking for you, may need to <u>assign the user the role of Committee Manager</u> for the unit in which you are editing the position.

Q Search			Sort By Name 🗸
FIRST NAME	LAST NAME	EMAIL	
Sandra	Carol	sctødemo.ede	+ Add
Sylvia	Grangerford	emalineødemo.edu	+ Add
Deborah	Largent	dlilløderno.edu	+ Add

Keep adding members and/or managers until you have your committee assembled, and click "Update"

Committee Members		
Sandra Carol	Committee Manager	×
Sylvia Grangerford	Committee Manager	×
Biertha Groening	Evaluator	×
Maxwell Rush	Evaluator	×
Beverly Brown	Evaluator	×
Stephanie Bigsley	Evaluator	×
Frank Brown	Evaluator	×

To remove a member, simply click the X next to the user's information.

Committee Members		
Sandra Carol	Committee Manager	×
Sylvia Grangerford	Committee Manager	×
Biertha Groening	Evaluator	×
Maxwell Rush	Evaluator	×
Beverly Brown	Evaluator	×
Stephanie Bigsley	Evaluator	×
Frank Brown	Evaluator	×

APPENDIX A.2

Establish Custom Ratings Criteria and/or Set Up a Blind Review

If permissions allow, Committee Managers can set custom evaluation criteria for rating applicants on a five-star scale. It is also possible to set up a "blind review" in which Evaluators will not see the comments and ratings left by others.

Custom ratings criteria and/or a blind review can be <u>set during the process of creating a</u> <u>position</u>, or when editing a position.

The directions below explain how to add criteria and set a blind review when editing a position.

Select Positions from the navigation bar on the left-hand side

Faculty Search	
Positions	
Administration	
Reports	
Users & Groups	



Find and click the position title to open the list of applicants for the position

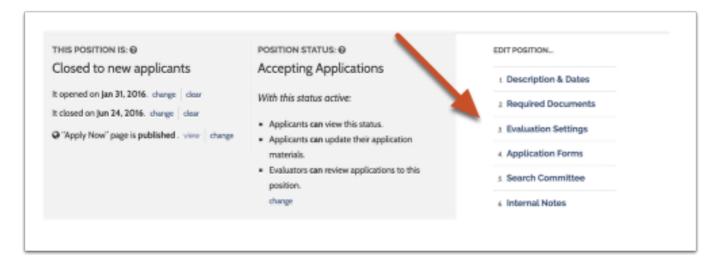
Q Search Pos	sitions	Filter 🗸				Sort by Da	ite 🗸
NAME		STATUS	TYPE	OPENS	CLOSES	APPLICATIONS	
Associate Professo College of Dentistr	or of Orthodontic Dentistry Y	ACCEPTING APPLICATIONS	Faculty	Jan 31, 2016	Jun 24, 2016	2	ca
Associate Professo College of Dentistr		ACCEPTING APPLICATIONS	Faculty	May 10, 2016	Nov 6, 2016	0	ę

Select Position Actions, and then choose the Edit Position option in the drop-down

Demo University > Positions > Assistant Professo	or of Landscape A	Architect	ure		Position Actions 🗸
Unit Department of Architectural History	Status Accepting Applications change	Opens Sep 1, 201	5	Closes Aug 16, :	Edit Position View committee View position details
APPLICANTS (5 of 5)	Filter 🏗			Saved Views	View referral sources Tour this page Add new applicant
Applicant Name	Date Updated 🖨	Applicant Status	Tags		Close position My Overall Rating
Sasha Brown	Jan 25, 2018	Hired	D		★ ★ ★ ☆ ☆



Click "Evaluation Settings" to the right of the page



On the Evaluation Settings page:

- 1. Click "Add Criterion" to add a custom criterion to the list
- 2. Click X to delete a criterion
- Select "Blind Review" if you don't want Evaluators to see comments and ratings entered by their fellow committee members

ByCommittee – Positions Associate Professor of Orthodontic Dentistry Evaluation Settings	
3 Criteria	
Drag and drop the criteria in the list below to change the order they will appear in the application review process. Note: at least one criterion must be created in order to rate candidates.	
Teaching	×
Scholarship	×
Resaerch	×
+ Add Criterion Blind Review ✓ Evaluators should not see others' comments and ratings	
Update Return to Overview	



A If evaluators comment during a blind review, and the blind review setting is turned off, then evaluators associated with the search will be able to see summary information but not specific results.

If users with the proper permissions want to see ratings by the evaluator that they will need to run an applications report.



Edit an Existing Position

Committee Managers and Administrators can edit position settings and information from the Review Position screen in Interfolio Faculty Search.

Select the Positions option from the Navigation bar

Faculty Search	
Positions	
Administration	
Reports	
Users & Groups	

Select the position to edit

Q Search Positions	Filter 🗸
NAME	STATUS
Associate Professor of Orthodontic Dentistry College of Dentistry	ACCEPTING APPLICATIONS
Associate Professor of Periodontics College of Dentistry	ACCEPTING APPLICATIONS
Associate Professor of Music and Composition Jazz Studies	APPROVAL REQUIRED

Click the Positions Actions button and select Edit Position

Demo University > Positions > Assistant Professo	Position Actions 🗸			
Unit Department of Architectural History	Status Accepting Applications change	Opens ge Sep 1, 2015	Closes Aug 16, 1	Edit Position View committee View position details
APPLICANTS (5 of 5)	Filter 😫		Saved Views	View referral sources Tour this page Add new applicant
Applicant Name	Date Updated 🗢	Applicant Status Tags		Close position My Overall Rating
Sasha Brown	Jan 25, 2018	Hired 🕒		

Select a step to edit from the sidebar

Click the name of any of the six steps listed in the "Edit Position..." sidebar to edit information and settings for the position.

HIS POSITION IS: 🛛	POSITION STATUS: 🕑	EDIT POSITION
Closed to new applicants	Accepting Applications	1 Description & Dates
opened on Jan 31, 2016. change clear closed on Mar 14, 2016. change clear	With this status active:	2 Required Documents
"Apply Now" page is published . view change	Applicants can view this status.Applicants can update their application	3. Evaluation Settings
	materials.	4. Application Forms
	 Evaluators can review applications to this position. 	5. Search Committee
	change	6 Internal Notes

Other edits possible from the Review Position page

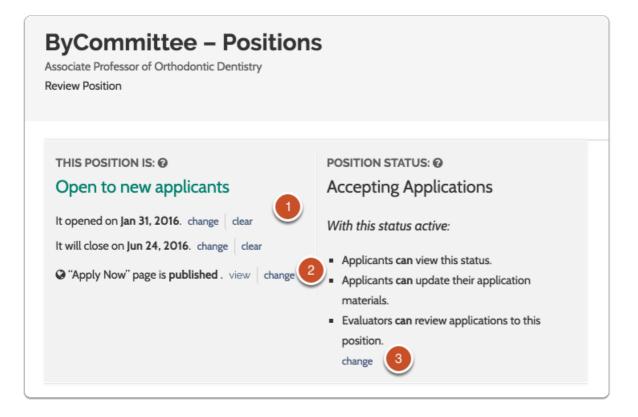
From the Review Position page you can edit all of the information and settings established when creating the position:

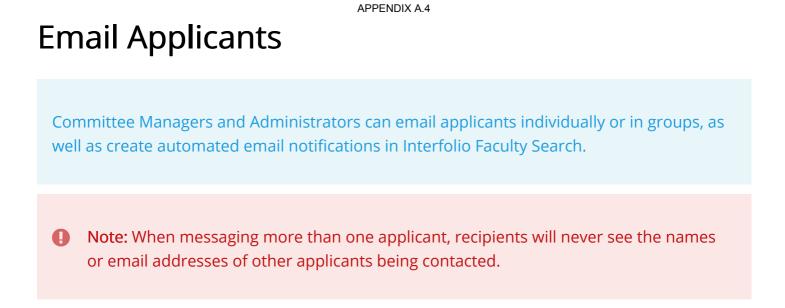
- 1. Set the open and close dates of the position
- 2. Click "view" to see published landing page for the position. Click "change" to unpublish landing page.

APPENDIX A.3

3. Click "change" to set status of a position and select associated permissions (e.g., allow Evaluators to review applications, allow applicants to update applications and/or view status).

Note: While some areas are easy to change at any time, such as the members of the committee, we recommend exercising caution when editing other areas, particularly the required documents and application forms. Changes to required documents and forms initiated after the position opens may result in issues with the complete/incomplete status of individual applications.





Navigate to applications for the position you are managing:

1. Select Positions from the Navigation bar

Faculty Search	
Positions	
Administration	
Reports	
Users & Groups	

2. Click the position title to access applications for the position

Q. Search Positions	Filter 🗸
NAME	STATUS
Associate Professor of Orthodontic Dentistry College of Dentistry	INTERVIEWING FINALISTS
Associate Professor of Periodontics College of Dentistry	ACCEPTING APPLICATIONS
Associate Professor of Music and Composition Jazz Studies	

To email multiple applicants at the same time:

1 To email a group of applicants, it is best to do so from the Applications page.

1. Check the box next to the name(s) of applicants you want to email

 Note: Selecting "Applicants" at the top of the table will select all applicants in the list.
 APPLICANT NAME

 DATE OF INITIAL SUBMISSION
 DATE UPDATED
 Joshua Snow
 M.M. - Master of Music , Hott University
 OFFER PENDING

2. Click "Email" to open a window where you can type your message to all selected applicants

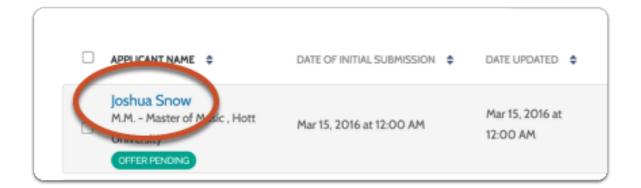
Demo University > Positions > Assistant Professor of Landscape Architecture								
Unit Department of Architectural History	Status Accepting Applications change	Opens Sep 1, 201	5		-	oses Ig 16, 2018		
APPLICANTS (5 of 5)								
Q Keyword Search	Filter 葦				Saved	Views 🗸	Columns	s 🗸
				Read	Email	Status 👻	Tag 👻	:
Applicant Name 🔶	Date Updated 🗢	Applicant Status	Tags			My Ove	erall Rating ≑	
Sasha Brown	Jan 25, 2018	Hired	0			**	★ ★☆☆	7

3. Enter your message, click "Preview" to see how it will appear to the recipients, and send when you are ready

cipients	
Eric Beamer	James Grimm
Franklin Minicz	
ubject *	
Invitation for Campus Visi	it
tessage *	you to come to our school for an interview.

To send an email to just one applicant from the "Applicant Profile" page:

1. Click the applicant's name to open their "Applicant Profile"



2. Click on the Actions button and select Email applicant

Demo University > Positions > Assis Sasha Brown	stant Professor of Landscape Architecture >	Ad	ctions 🗸
Education Information	Status Hired change	Tags Share application Email applicant Download Documents Mark application comp Request recommendat	olete
Title (pending) 🖾 C.V.		Pending: not yet received	i 🛍 🕹

About applicant notification message templates:

See here for more information on creating message templates.

Assign or Change a Position Status

Administrators and Committee Managers can change the status of a position in ByCommittee Faculty Search from the Applications page or the Review Position screen.

To change position status from the Applications page:

1. From the Navigation bar, select Positions.

Faculty Search	
Positions	
Administration	
Reports	
Users & Groups	

2. Click the position title to view the list of applicants

rus
ENDING INVITATIONS FOR CAMPUS VISITS
CCEPTING APPLICATIONS
CCEPTING APPLICATIONS

3. Click the Change button for the position's Status field.

Demo University > Positions > Assistant Professo	Position Actions 🗸		
Unit Department of Architectural History	Status Accepting Applications change	Opens Sep 1, 2015	Closes Aug 16, 2018
APPLICANTS (5 of 5)			
Q Keyword Search	Filter 🛱		Saved Views 🗸 Columns 🗸
HIGHEST DEGREE EARNED:	APPLICATION STATUS:	TAGS:	PROGRESS:
No choices available.	Shortlist	No choices available.	Incomplete
	Hired		
	Longlist		My Rating Overall

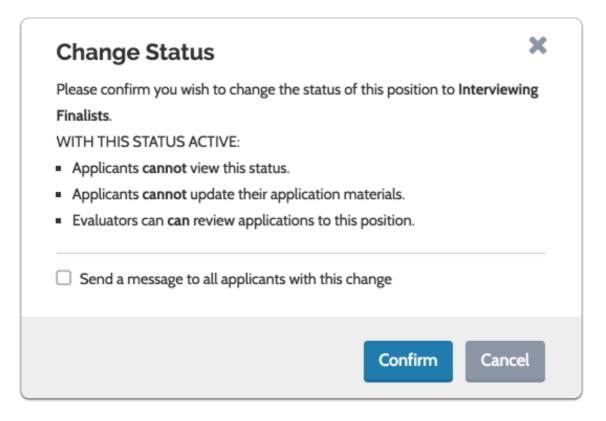
4. Select a new status from the dropdown menu

Note: Notice the "Close Position" status at the bottom of the list. See here for more information on <u>closing a ByCommittee search</u>.

Demo University > Positions > Assistant Professo	or of Landscape Ar	chitecture	Position Actions 🗸
Unit Department of Architectural History	Status Accepting Applications change	Opens Sep 1, 2015	Closes Aug 16, 2018
APPLICANTS (5 of 5)	Reviewing Applications Interviewing Finalists Position Closed		Saved Views 🗸 Columns 🗸
HIGHEST DEGREE EARNED:	APPLICATION STATUS:	TAGS:	PROGRESS:
No choices available.	Shortlist Hired	No choices available.	Incomplete

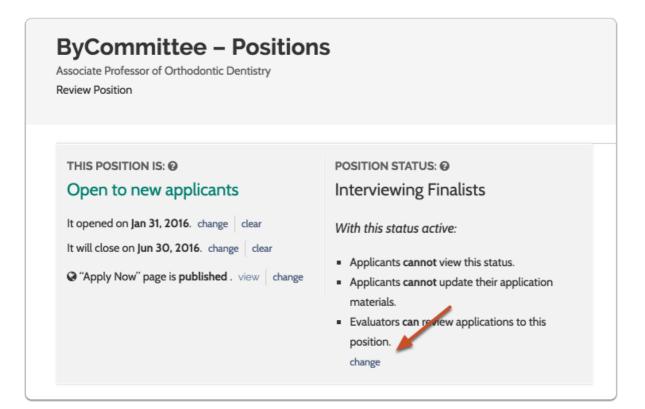
5. Confirm and notify applicants

The "Change Status" window reminds you of the permissions associated with the active status and gives you the option to compose and send an email to applicants about the change.



To change position status from Review Position page:

1. Click "change" to open the "Position Status" window



2. Apply an existing status or create a new one

Interviewing Fir	nalists	change 🗸	
Applicants ca	n view this status when it	is active.	
		is active. materials while this status is	



APPENDIX A.6

Assign or Change an Application Status

Committee Managers or Administrators can assign or change an application status in Interfolio Faculty Search from the Applications page or the Applicant Profile page.

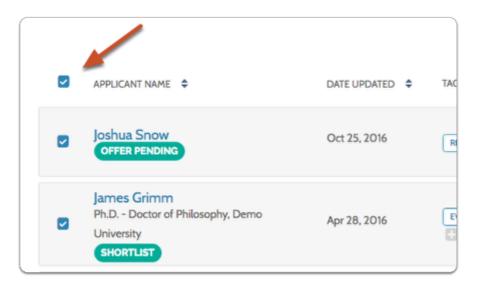
Select the Positions page from the Navigation bar

Faculty Search
Positions
Administration
Reports
Users & Groups

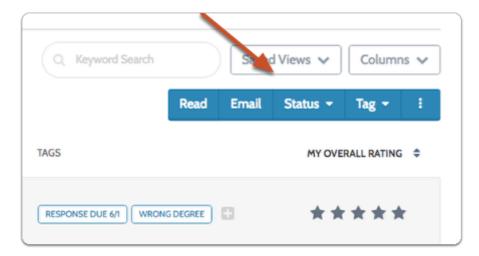
Click the position title

Q Search Position		Filter 🗸				Sort by Da	ate 🗸
NAME		STATUS	TYPE	OPENS	CLOSES	APPLICATIONS	
Associate Professor of C College of Dentistry	Orthodontic Dentistry	ACCEPTING APPLICATIONS	Faculty	Jan 31, 2016	Jun 24, 2016	3	p
Associate Professor of F College of Dentistry	Periodontics	ACCEPTING APPLICATIONS	Faculty	May 10, 2016	Nov 6, 2016	0	p
Associate Professor of M Jazz Studies	Music and Composition	APPROVAL REQUIRED	Faculty	Jun 5, 2016		0	q

Select one or more applications



Click the "Status" button that appars to the right of the page



Select the appropriate status to apply to the selected applications

You can also remove a status this way



Keyword Search	Save	d Views 🗸	Column	s 🗸
	Read Email	Status 👻	Tag 👻	÷
		New		
		Longlist		
		Interview		
SE DUE 6/1 WRONG DE	GREE	Offer Penc	ling	
		Shortlist		
		Hired		
	IE SANDRA X	Removed	From Cons	ideration
		2 Remove	e Status	

Confirm and notify applicants

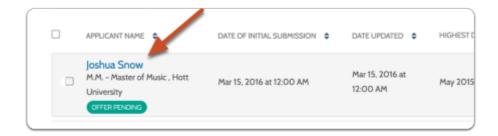
In the "Change Status" window you can compose and send an email to the selected applicants about the change.

Appli	icant		not v	iew t									
Appli	icant	s cani	not u	pdat	e the	eir ap	plica	tion	mat	erial	5.		
Sen		essage	e to s	elect	ed a	applic	ants	with	n this	cha	nge.		
_	er Su	hingt											
	er Su												
Mess	age												
Ċ	ů,	8	€ĝ.		≣	Ω	В	I	×	×	$\underline{\textit{I}}_x$		
32	::	÷lE	÷E										



You can also assign or change an application status from the Applicant Profile page:

Click the applicant's name to open the Applicant Profile



Click the change button near the current status to update the Position's status.

Demo University > Positions > Assi Sasha Brown	stant Professor of Landscape Architecture >		Actions 🗸
Education Information	Status Hired change	Tags	
✓ Documents	Longlist Shortlist	INCOMPLETE	• Add File 🖉 Read
Title (pending) 🖆 C.V.	Interview Offer Pending Hired	Pendir	ng: not yet received 🛛 💼 📩
✓ Ratings	C Remove Status		
		My Ratings	Committee Summary

Guide to Faculty Searches and Recruitment

APPENDIX B



Full-Time Faculty Position Request Form

Submit to the Dean's Office by May 10. Dean submit prioritized requests to Office of Provost by June 1.

Department/College:

Discipline/Specialty:

Proposed Rank:

Proposed Salary:

Describe the history of this appointment. Is this a new request, a replacement for a recent retirement or voluntary departure, the restoration of long-running vacancy?

Describe the curricular scope/implications of this appointment (key courses, constituents served, etc.).

Guide to Faculty Searches and Recruitment

How many TLC did the unit's tenure-track faculty deliver during the just ending academic year?

(Data available from the January WLC report.) What was the minimum number of TLC expected of these faculty? Describe any action taken or planned by the unit to move the actual TLC delivered closer to the minimum expected. Describe any barriers to taking action within the unit.

Comment on enrollment trends, growth potential, disciplinary standards, and other trends that may justify this appointment.

Describe your department's salary situation relative to starting salaries in your discipline. What salary compression or inversion issues might this appointment create?

Guide to Faculty Searches and Recruitment

Identify any elements of the Strategic Plan that this appointment supports or advances.

Submitted by	Date	Received by Dean	Date

Once you have completed this form, save the file with a new name and e-mail it to the Dean.