

Student's name _____ Valpo ID # _____

Student's Tax Filing Status—Tax Year 2021	
Did you file or were you required to file a 2021 U.S. Federal Income Tax Return?	
Yes	<input type="checkbox"/> I have used the IRS Data Retrieval Tool to transfer my 2021 IRS income into my FAFSA and attached is a copy of my 2021 W2(s) <input type="checkbox"/> IRS Data Retrieval Tool was NOT used <input type="checkbox"/> Attached is a <u>signed copy</u> of my 2021 IRS Federal Tax Return or Tax Return Transcript* along with a copy of my 2021 W2(s) .
No	I had no earnings from work
No	I had some earnings from work (Provide/check all that apply): <input type="checkbox"/> I have provided the Student Non-Filer's Statement Form (found on Valpo's website: valpo.edu/sfs - forms) <input type="checkbox"/> I have attached a copy of my 2021 W2 form(s) <input type="checkbox"/> I have attached a copy of my 2021 1099 MISC

Parent(s) Tax Filing Status—Tax Year 2021, Please check all applicable boxes	
<i>Parents are the biological or adoptive parent you currently live with and their spouse</i>	
Parent One Name: _____	Parent Two Name: _____
Did your parent(s) file or were they required to file a 2021 U.S. Federal Income Tax Return?	
Yes	<input type="checkbox"/> The IRS Data Retrieval Tool in the FAFSA was used to transfer their 2021 IRS income into the FAFSA and attached is a copy of their 2021 W2(s) . If self-employed , attached is a copy of Schedule C <input type="checkbox"/> IRS Data Retrieval Tool was NOT used <input type="checkbox"/> Attached is a <u>signed copy</u> of their 2021 IRS Federal Tax Return or Tax Return Transcript* along with a copy of their 2021 W2(s) . If self-employed , attached is a copy of Schedule C
Parent One	Parent Two
<input type="checkbox"/> No, they did not file. Please indicate why: Parent One had no earnings from work, attached is the Verification of Non-Filing Letter** from the IRS Parent One had some earnings from work, but not enough to file Provide/Check all that apply <input type="checkbox"/> I have provided a copy of their 2021 W2 form(s) <input type="checkbox"/> I have provided a copy of their 1099 MISC form(s) <input type="checkbox"/> I have attached all Schedules from the tax return	<input type="checkbox"/> No, they did not file. Please indicate why: Parent Two had no earnings from work, attached is the Verification of Non-Filing Letter** from the IRS Parent Two had some earnings from work, but not enough to file Provide/Check all that apply <input type="checkbox"/> I have provided a copy of their 2021 W2 form(s) <input type="checkbox"/> I have provided a copy of their 1099 MISC form(s) <input type="checkbox"/> I have attached all Schedules from the tax return

If Parents filed separately, a signed Federal Tax Return or Tax Return Transcript from BOTH parents will be required

*A guide for getting your **Tax Return Transcript** is on valpo.edu/sfs under the **FORMS** link. If student and spouse filed separately, a **Federal Tax Return or Tax Return Transcript must be provided for both the student and the spouse.**

** If you parent(s) did not file taxes and were not required to file, we will need a copy of their 2021 **Verification of Non-Filing Letter** from IRS.gov. To receive this document you need to click on "Get your Tax Record" and then click "Get Transcript Online".

Other Income Information - Tax Year 2021

Please report all applicable income information for the student and parent below for the 2021 tax year.

Please indicate \$0 in any field that does not apply.

Student	Income Resources for 2021	Parent
\$ X X X X	Child support RECEIVED for all children in 2021. Do not include foster care or adoption payments.	\$
\$	Untaxed Income <ul style="list-style-type: none"> Workers compensation Disability benefits Untaxed foreign income The untaxed portions of health savings accounts (IRS Form 1040 Schedule 1 — line 13) 	\$
\$ X X X X	Housing, food and other living allowance paid to you/spouse: (select all that apply): <input type="checkbox"/> Clergy <input type="checkbox"/> Military (including cash payments and cash value of benefits). Do not include value of on-base housing or basic military allowance/parsonage value.	\$
\$	Veteran's Non-Educational Benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational work-study allowances.	\$
\$	Select all that apply <input type="checkbox"/> Welfare <input type="checkbox"/> TANF <input type="checkbox"/> SNAP <input type="checkbox"/> Food Stamps	\$
\$	Taxable Income from: Federal Work Study, Co-Op Earnings, Fellowships, Combat Pay, AmeriCorps benefits, grants/scholarships over tuition, fees, books (circle those that apply.)	\$
\$	Money Received or paid on your behalf (e.g. bills) by a person not reported on this form. Do include distributions to the student from a 529 plan that is owned by some-one other than you or your parents (such as grandparents, aunts, and uncles.) (You must include these distribution amounts.) Do not include Social Security benefits.	\$
<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> N/A	IRA/Pension distributions: If you have a difference between lines 4a minus 4b OR 5a minus 5b from the IRS form 1040, was this amount a rollover?	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> N/A

Certification and Signatures

I certify that all the information reported on this worksheet is complete and correct. The student and student's parent must sign this worksheet.
Electronic signatures are not accepted.

Student Signature _____

Date _____

Parent Signature _____

Date _____

Return forms to: Office of Financial Aid - Kretzmann Hall,
 Valparaiso University 1700 Chapel Drive, Valparaiso IN 46383
 Phone: 219-464-5015 Fax: 219-464-5012 Email: finaid@valpo.edu